

## **Securities Transfer Request Form**

Please use this form to have shares directly transferred from your brokerage account to AGU's account. Only your broker can initiate the transfer and some brokerage firms may require this letter to be notarized. Please check with your broker about additional requirements.

Please also send a copy of this form to the Development Office at development@agu.org so that AGU

staff can ensure that your gift is accurately accounted for upon receipt. DATE: TO: (Broker Name) \_\_(Brokerage Firm) (Broker Phone Number) Please accept this "letter" as your authorization to irrevocably transfer: \_\_\_\_\_(name of stock) \_\_\_\_\_(# of shares) which you hold in the name of \_\_\_\_\_\_(account name) from my account # \_\_\_\_\_ to the account of AGU: **USBank** Participant Number: 2803 U.S. Bank N.A. Institutional Number: 26354 (or customer Institutional Number if applicable) Agent Number: 26354 Interested Party: customer ID number (if applicable) Agent Internal Number: (your U.S. Bank Trust account number) Gift Designation (purpose of gift): Signature(s) of account owner(s): [Donor Name] [Donor Signature]

Please complete and return this form via email or mail to: American Geophysical Union, ATTN: Development Office, 2000 Florida Avenue NW, Washington, DC 20009

Your gift is considered tax-deductible to the extent allowed by law in the United States. For more information or questions about your gift, please contact Tracy LaMondue, Vice President, Development, at <a href="mailto:tlamondue@aqu.org">tlamondue@aqu.org</a>.